

The 1st Annual Conference

China Private Equity

A Strategic and Prospective View of the Onshore Chinese Market

Main Conference: March 11-12, 2008
Pudong Shangri-La, Shanghai

Conference Day one

Chairman

John A. Caslione
President & CEO
GCS BUSINESS CAPITAL LLC
Chicago

Ami Dotan
Founder & GP
CIVC - CHINA ISRAEL VALUE CAPITAL
Shenzhen

York Chen
President & Managing Director
iD TECH VENTURES, Beijing

Kuantai Yeh
Director and Chief Representative
INTEL CAPITAL, China

David Chen
Managing Director
THE HINA GROUP, Shanghai

Daniel Berger
Chief Representative and Principal
EURO ASIA CONSULTING EAC,
Shanghai

Ivy Lindstrom Fredericks
President & CEO
TRANSNATIONAL CAPITAL CORP
New York

Jane Hui
Partner -Transaction Tax, China/HK
ERNST & YOUNG TAX SERVICES Ltd,
Hong Kong

Winston Zhao
Partner in Charge
JONES DAY, Shanghai

Emmanuel Meril
Partner
CMS BUREAU FRANCIS LEFEBVRE,
Shanghai

Conference Day Two

Chairman

Amir Gal-Or
Managing Partner
INFINITY EQUITY
Hong Kong

Shirley Xie
Partner
PRICEWATERHOUSECOOPERS,
Shanghai

Andre Loeseckrug-Pietri
Managing-Partner
CEL PARTNERS/CHINA EQUITY
LINKS, Beijing

Wang Wei
President & CEO
China WAFER LEVEL CSP LTD, Suzhou

Terry Lee
Executive Director
ACI SINGAPORE

Chandran Nair
Founder and CEO
GLOBAL INSTITUTE FOR TOMORROW,
Hong Kong

Paul DiGiacomo
Director
Business Development Asia LLC,
Hong Kong

David Capocci
Partner
International Tax - M&A, DELOITTE
SA, Luxembourg

***Simultaneous translation in
English and Mandarin***

Organised By:



Official Publication

INVESTMENT
MANAGEMENT
REVIEW

If you want to receive the programmes of MGI conferences and register :
please visit our website www.mgi-china.com or contact our customer service tel. : + 41 22 319 69 00 (Switzerland)
+86 571 8685 23 85 (China) E-mail : customer.service@mgi-direct.ch

China Private Equity



Dear Executive,

China is booming and in parallel business opportunities are arising at both Venture Capital and Private Equity levels.

The conference will give a prospective view of the development of both segments fuelled for the VC part by

local Chinese early stage high tech companies and for the PE part by instilling globalisation within sizeable emerging Chinese enterprises.

The balance amongst onshore and offshore resources must be right and this is already recognised in the regulatory framework and within the dynamics of success as the industry grows and matures.

Identifying talent remains a prerequisite of success prior to investment and Chinese entrepreneurs' values and culture need to be understood by their foreign counterparts to build up a sound and effective relationship amongst themselves as the PE industry and its market need a straightforward and honest common understanding.

The conference will give a thoughtful framework and live practice update to the PE process from fund raising to exit including operational risk and regulatory and tax consequences.

The panellists have been selected for their experience of the Chinese market and their ability to deliver a highly strategic, educational and informative content that has forged the reputation for high quality conferences organised by MGI over the years on a worldwide basis.

The first MGI Private Equity in China Conference is set to be a great opportunity to exchange ideas and experiences amongst the participants in a highly professional and friendly environment.

We look forward to your commitment and will be please to meet you next March 11 & 12 in Shanghai.

Yours Sincerely

Francois Golbery
Chief Executive Officer
MGI Switzerland SA

Who will attend?

Private Equity Managers	CEO of Venture Capital Companies	Institutional Investors
Asset Managers	Entrepreneurs	Private Investors
Lawyers specialised in PE	Wealthy Families & Family Businesses	Head of Single & Multi Family Offices
Strategic Advisors	Legal & Tax Partners specialised in PE	Private Bankers

First Day
March 11, 2008

- 8:30 am Welcome Coffee and Registration
- 9:00 am Opening Remarks by François Golbery & the Chairman
- Velocity to Globalisation: Are Chinese Entrepreneurs able to Leapfrog the Traditional Step by Step Model?
- John A. Caslione
President & CEO
GCS BUSINESS CAPITAL LLC, Chicago
- THE CHINESE PE/VC MARKET
- 9:15 am The Future of Chinese Companies Growth
- Ami Dotan
Founder & GP
CIVC - CHINA ISRAEL VALUE CAPITAL, Shenzhen
- 9:45 am A Prospective View for the Chinese PE/VC High Tech Market in 2008 and Beyond
- Kuantai Yeh
Director and Chief Representative
INTEL CAPITAL, China
- 10:15 am Current Status of the VC Market in China and Opportunities for Onshore RMB - Denominated Investments for Foreign VC's
- York Chen
President & Managing Director
iD TECH VENTURES, Beijing
- 10:45 am Coffee Break & Networking Opportunities
- 11:15 am To What Extent the Chinese Economy Can Withstand Western Turmoil?
- John A. Caslione
President & CEO
GCS BUSINESS CAPITAL LLC, Chicago
- FUND RAISING
- 12:00 pm Fund Raising - How to attract more funds?
- Key factors driving fund raising in China
 - Some Dynamics of foreign PE funds as they look at the China Opportunity
- David Chen
Managing Director
THE HINA GROUP, Shanghai
- 12:45 pm Luncheon
- 2:45 pm Round-Table - What sectors to invest in China?
- Daniel Berger
Chief Representative and Principal
EURO ASIA CONSULTING EAC, Shanghai
- Ivy Lindstrom Fredericks
President & CEO
TRANSNATIONAL CAPITAL CORP
New York

3:15 pm Doing Deals in China: Financial & Tax Consideration

Jane Hui
Partner –Transaction Tax, China/HK
ERNST & YOUNG TAX SERVICES Ltd,
Hong Kong

4:00 pm Coffee Break

POLICY AND LAWS

4:15 pm Legal Considerations and Trends in Structuring PE/VC Fund Investments in China

Winston Zhao
Partner in Charge
JONES DAY, Shanghai

5:00 pm IPO -Regulatory Consideration

Emmanuel Meril
Partner
CMS BUREAU FRANCIS LEFEBVRE, Shanghai

5:45 pm Closing Remarks by the Chairman

6:00 pm Cocktail & Networking Opportunities

Second Day
March 12, 2008

8:30 am Welcome Coffee and Registration

9:00 am Opening Remarks by François Golbery and the Chairman

Amir Gal-Or
Managing Partner
INFINITY EQUITY, Hong Kong

CONDUCTING BUSINESS IN THE CHINESE PE MARKET

9:15 am How to Evaluate A Chinese Company: Due Diligence Issues

Daniel Berger
Chief Representative and Principal
EURO ASIA CONSULTING EAC, Shanghai

10:00 am Risks and Concerns from an Auditor's Perspective

- Operational risk investor relationship/taxation/ third party service provider
- Investment risk
- Corporate governance

Shirley Xie
Partner
PRICEWATERHOUSECOOPERS
Shanghai

10:30 am Ensuring Operational Integrity in the Private Equity Business – A Process Perspective

- Doing the right thing. Study the processes that ensure roles are properly segregated and responsibilities duly carried out in the private equity business, hence safeguarding investors' interests and business viability

- Doing it right. Examine what the regulators are most interested to know about the business and the implied cost of compliance/non-compliance
- Right up the alley. Essential skills and training needs in the core support functions in the private equity business

Terry Lee
Executive Director
ACI SINGAPORE

11:15 am Coffee-Break

11:30 am Current Trends in Private Equity in China Views from a European Fund

- An emerging class of successful Chinese entrepreneurs
- Growth capital as a tool for the 'going global' policy in particular for medium-sized companies

André Loeseckrug-Pietri
Managing-Partner
CEL PARTNERS/CHINA EQUITY LINKS, Beijing

12:00 pm CEO Perspective

Case Study: Building substance into Chinese businesses through infusion of late stage technology in order to build-up market share prior to exiting

Amir Gal-Or
Managing Partner
INFINITY EQUITY, Hong Kong
&

Wang Wei
Wang Wei is the CEO and President of China Wafer Level CSP Ltd, a venture partner of Infinity I-China Fund and the initiator and promoter of the establishment of the joint fund of IDB/Infinity and CSVC/SIP

12:45 pm Luncheon

2:15 pm Private Equity working against Inequity

- Need for and opportunity for private equity to address growing inequities in rural China

Chandran Nair
Founder and CEO
GLOBAL INSTITUTE FOR TOMORROW
Hong Kong

3:00 pm Trade Exits

Paul DiGiacomo
Director
BUSINESS DEVELOPMENT ASIA LLC,
Hong Kong

3:45 pm Coffee-break & Networking Opportunities

CROSS BORDER LEGAL & TAX CONSIDERATION

4:15 pm Tax Treaty Issues for both Asian and western world Promoters

David Capocci
Partner
DELOITTE SA, Luxembourg

5:00 pm Closing Remarks & Close of the Conference

5:15 pm Cocktail & Networking Opportunities

How to register

- By phone : + 41 22 319 69 00; +86 (571) 86 85 23 85
- By fax: + 41 22 319 69 01; +86 (571) 86 85 23 85
- By mail: MGI China Hehuatang Lane 54, 310016 Hangzhou, China
- By Internet www.mgi-china.com
- By E-mail: customer.service@mgi-direct.ch; ting.feng@mgi-china.com

Date and Venue



Conference: March 11 & 12, 2008 Pudong Shangri-La Hotel, Shanghai, 33 Fu Cheng Road Pudong, 200120

Accommodation

As a MGI Club Member, staying at the Pudong Shangri-La hotel, you and your spouse can benefit from special rates for your room

Fee

The fee for the conference including refreshments, luncheon, cocktail and a CD-ROM of the presentations is: US\$ 2'250

- A **20%** discount (not cumulative with other discounts) is granted for any early registration and payment before February 7th, 2008
- A discount of **25%** is granted for MGI Club Members
- A discount of **40%** is granted to the second and any additional participant from the same institution.
- A special fee is granted to the Family Members, Family Businesses, Private Investors and Single Family Offices: **<US\$ 1'150**

Payment

- By bank transfer :
Account Holder : MGI Management Global Information SA

From Asia and America:

- Payment in US\$:
 - Bank : BCV - CP 300 CH - 1001 Lausanne
 - Account n° : S 5042 32 99 - IBAN : CH37 0076 7000
 - SWIFT : BCVLCH2L XXX
 - Correspondent Bank: Citibank, New York, NA

From Europe:

- Payment in CHF :
 - Bank : BCV - CP 300 CH - 1001 Lausanne
 - SWIFT : BCVLCH2L XXX - SIC 767
 - Account n° : L 5001.73.01 - IBAN : CH93 0076 7000 L500 1730 1
- Payment in Euros :
 - Bank : Banque de Luxembourg, 14, bd Royal, L 2449 Luxembourg
 - SWIFT : BLUXLULL - Account n° : 0945277/001.003
 - IBAN : LU35 0080 9452 7700 1003

Please quote the conference "China Private Equity " code C0808

- By cheque : payable to MGI Management Global Information SA.
- Please quote the conference code C0808 on the back of the cheque

Cancellation policy

Cancellation by writing up to one month before the conference will support an administrative charge of 10%. Prior to the one month, the full fee is due but a substitute delegate may attend in your place if required.

MGI Commitment

This programme has been specially designed in compliance with the quality criteria set by MGI. The topics covered are issued from our research and the panel of speakers has been carefully selected on the basis of their credentials and relevant experience. Therefore, this programme is the sole property of MGI SA and cannot be copied under any circumstances.

C0808-10

PLEASE DO NOT DELETE THE ADDRESS UNDERNEATH

**50% DISCOUNT
Speaker's Invitation From
Ami Dotan
CIVC - CHINA ISRAEL VALUE CAPITAL**

ATTN: MR/MRS:.....

HOW TO REGISTER



By fax:
+41 22 319 6901
+86 571 86 85
23 85



By telephone :
+41 22 319 6900
+86 571 86 8523 85



MGI (CHINA) 54-1
Hehuatang Lane,
Kaixuan Rd
Hangzhou, Zhejiang
China 310016



By E-mail:
ting.feng@mgi-china.com;
customer.service@mgi-direct.ch
By Internet
www.mgi-china.com

Yes, I wish to register to the 1st Annual " China Private Equity Conference (C0808)

Yes, I wish to subscribe to the **INVESTMENT MANAGEMENT REVIEW**

Mr. / Mrs. / Ms :
First Name :
Job Title :
Company :
Phone. (direct) : Fax (direct) :
E-mail :
Street / P.O. Box :
Postal Code : City :
Invoice to be addressed to :
VAT Number :

Payment upon reception of the invoice will guarantee access to conference.

Date : Signature :

MGI cannot be held responsible for any alteration to the program but will take all necessary measures to ensure the highest quality content.

"Your Global Financial Information Partner"



MGI SA with more than 8000 loyal customers organises highly focus and in-depth conferences addressing emerging trends and burning issues to the Wealth Management and Institutional Community.